

**Oaktree Global Credit Holdings (Ireland) DAC**  
*(a limited liability company incorporated under the Ireland with  
registered number 596193)*  
(the "Issuer")

The Listing Committee of the  
Cayman Islands Stock Exchange

29<sup>th</sup> July 2024

**NOTICE OF FURTHER ISSUE/REDEMPTION**

**Dear Sirs,**

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 500,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 201,418,256.17 following the last notification to the CSX dated 30<sup>th</sup> April 2024.

The Additional Notes were issued on the following dates:

1. 23 April 2024, USD 10,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.
2. 24 May 2024, USD 6,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.
3. 3 June 2024, USD 10,532,096.48 issued to Oaktree Global Credit Holdings (Delaware) L.P.
4. 9 July 2024, USD 5,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.
5. 17 July 2024, USD 10,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

The following Notes were redeemed:

1. 3 June 2024, USD 1,396,607.96